



qPCR METHOD DEVELOPMENT & VALIDATION CONSIDERATIONS

*Presenter: Milena Blaga
on behalf of the EBF*

Cell & Gene Therapy Training Day
17th September 2020

OVERVIEW

1. (RT-)qPCR Applications

2. Technical Background

3. Assay Development Parameters

4. Method Validation Parameters

5. Implementation – Sample Analysis Considerations

(RT-)qPCR Applications

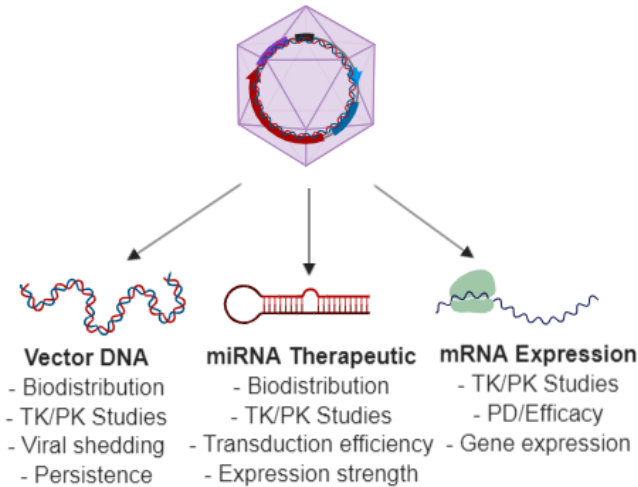
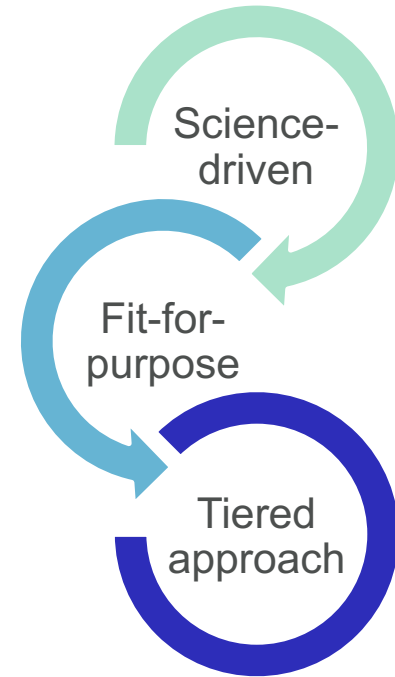


Image created using Bio-Render

- Therapeutic modalities
 - ✓ Gene therapies (viral delivery systems e.g. AAV, lentivirus, etc)
 - ✓ CAR-T Therapeutics
 - ✓ RNA & Oligonucleotide therapeutics
- Biodistribution (non-clinical)
- TK/PK, viral shedding and persistence/clearance
- Efficacy (PD) endpoints
- Biomarkers (gene expression) e.g. immune response, liver damage, gene expression studies
- Model organism validation (e.g. conditional KO)



qPCR Technical Background

qPCR TECHNICAL OVERVIEW

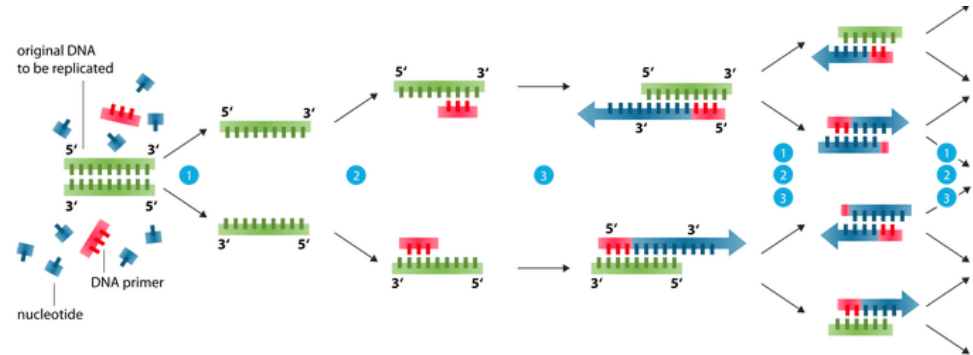
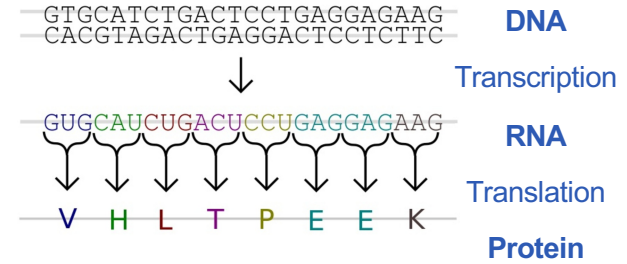
PCR = Polymerase Chain Reaction
 Amplification of specific sequences:
 DNA, mRNA, miRNA, oligos

Real-time PCR:

1. Denaturation
2. Annealing
3. Extension
4. Fluorescence read
5. Repeat steps 1-4 x 40 cycles

Components:

- Reverse Transcriptase (RNA targets)
- dNTPs
- DNA Polymerase
- Primers and Probe
- Detection (SYBR, fluorescent dye)



<https://microbeonline.com/polymerase-chain-reaction-pcr-steps-types-applications/>

Assay Development

METHOD DEVELOPMENT CONSIDERATIONS

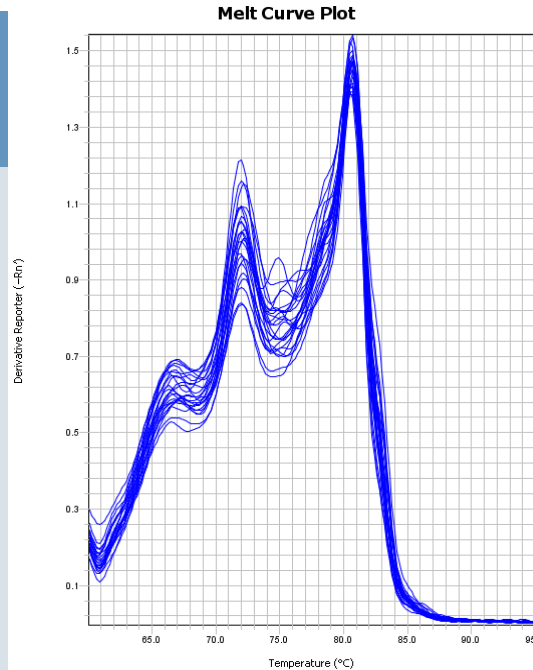
TIER 1 – qPCR ASSAY: PRIMER DESIGN AND SELECTION

Step 1: Design

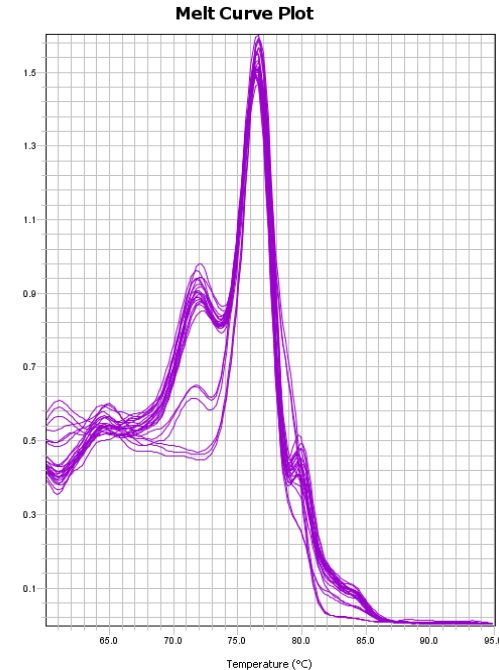
- Primers
- Probe
- Check against all species of interest

Step 2: SYBR Green

- Calibration Standards
- + & - gDNA
- All species + human
- Matrix blank
- Water blank



Set A: 10^8 to 10 copies plasmid in Cyno gDNA



Set B: 10^8 to 10 copies plasmid in Cyno gDNA

METHOD DEVELOPMENT CONSIDERATIONS

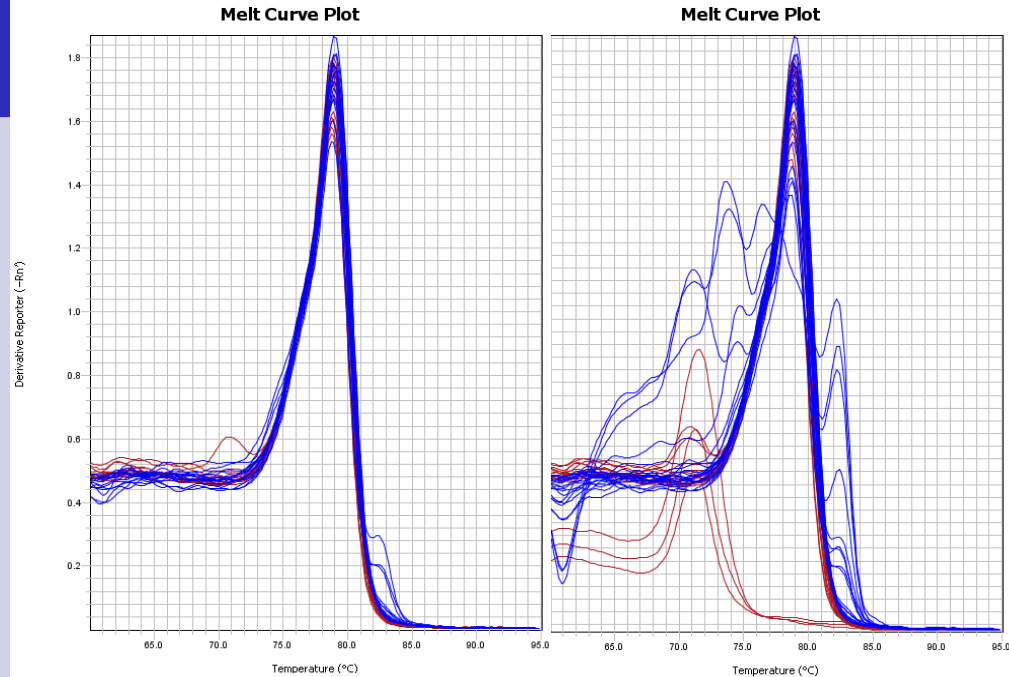
TIER 1 – qPCR ASSAY: PRIMER DESIGN AND SELECTION

Step 3: Selection

- Specificity & Selectivity
- Secondary products in matrix blanks
- Primer-dimer in water blank
- Sensitivity
- Amplification efficiency

Step 4: Probe Assay

- Calibration Standards
- 6-8 orders of magnitude (copy number)
- Ct ranging from 10-35
- +/- gDNA
- Matrix blank
- Water blank



Set A: 10^8 to 10 copies plasmid in Cyno gDNA

Set B: 10^8 to 10 copies plasmid in Cyno gDNA

Method Validation

Fixed parameters

METHOD VALIDATION PARAMETERS

TIER 2 – FIXED VALIDATION PARAMETERS

Calibration
Curve

Calibration Standards

- Duplicate/Triplicate
 - 6-10 levels
 - Linear regression
Log Copies vs Ct response
 - + & - genomic DNA for
dilution effects
- ✓ Amplification efficiency
90-110%
- ✓ $R^2 \geq 0.990$

	1	2	3	4	5	6	7	8	9	10	11	12
A	10 ⁸ 0 gDNA	10 ⁸ 0 gDNA	10 ⁸ 0 gDNA	Empty	10 ⁸ 0.5 µg	10 ⁸ 0.5 µg	10 ⁸ 0.5 µg	Empty	10 ⁸ 1 µg	10 ⁸ 1 µg	10 ⁸ 1 µg	Water Blank
B	10 ⁷ 0 gDNA	10 ⁷ 0 gDNA	10 ⁷ 0 gDNA	Empty	10 ⁷ 0.5 µg	10 ⁷ 0.5 µg	10 ⁷ 0.5 µg	Empty	10 ⁷ 1 µg	10 ⁷ 1 µg	10 ⁷ 1 µg	Water Blank
C	10 ⁵ 0 gDNA	10 ⁵ 0 gDNA	10 ⁵ 0 gDNA	Empty	10 ⁵ 0.5 µg	10 ⁵ 0.5 µg	10 ⁵ 0.5 µg	Empty	10 ⁵ 1 µg	10 ⁵ 1 µg	10 ⁵ 1 µg	Empty
D	10 ⁴ 0 gDNA	10 ⁴ 0 gDNA	10 ⁴ 0 gDNA	Empty	10 ⁴ 0.5 µg	10 ⁴ 0.5 µg	10 ⁴ 0.5 µg	Empty	10 ⁴ 1 µg	10 ⁴ 1 µg	10 ⁴ 1 µg	Matrix Blank 0.5 µg
E	10 ³ 0 gDNA	10 ³ 0 gDNA	10 ³ 0 gDNA	Empty	10 ³ 0.5 µg	10 ³ 0.5 µg	10 ³ 0.5 µg	Empty	10 ³ 1 µg	10 ³ 1 µg	10 ³ 1 µg	Matrix Blank 0.5 µg
F	10 ² 0 gDNA	10 ² 0 gDNA	10 ² 0 gDNA	Empty	10 ² 0.5 µg	10 ² 0.5 µg	10 ² 0.5 µg	Empty	10 ² 1 µg	10 ² 1 µg	10 ² 1 µg	Empty
G	50 0 gDNA	50 0 gDNA	50 0 gDNA	Empty	50 0.5 µg	50 0.5 µg	50 0.5 µg	Empty	50 1 µg	50 1 µg	50 1 µg	Matrix Blank 1 µg
H	10 0 gDNA	10 0 gDNA	10 0 gDNA	Empty	10 0.5 µg	10 0.5 µg	10 0.5 µg	Empty	10 1 µg	10 1 µg	10 1 µg	Matrix Blank 1 µg

METHOD VALIDATION PARAMETERS

TIER 2 – FIXED VALIDATION PARAMETERS



Limit of Detection/Quantification

- ≥ 20 replicates
 - 3 levels
 - + gDNA
- ✓ LOD = lowest concentration with $\geq 95\%$ positive wells
- ✓ LLOQ = lowest concentration with acceptable accuracy and precision (A&P)

	1	2	3	4	5	6	7	8	9	10	11	12
A	10^8	10^7	10^6	10^5	10^4	10^3	10^2	50	25	10	Matrix Blank	Water Blank
B	10^8	10^7	10^6	10^5	10^4	10^3	10^2	50	25	10	Matrix Blank	Water Blank
C	10^8	10^7	10^6	10^5	10^4	10^3	10^2	50	25	10	Empty	Empty
D	50 QC1	50 QC1	50 QC6	50 QC6	25 QC1	25 QC1	25 QC6	25 QC6	10 QC1	10 QC1	10 QC6	10 QC6
E	50 QC2	50 QC2	50 QC7	50 QC7	25 QC2	25 QC2	25 QC7	25 QC7	10 QC2	10 QC2	10 QC7	10 QC7
F	50 QC3	50 QC3	50 QC8	50 QC8	25 QC3	25 QC3	25 QC8	25 QC8	10 QC3	10 QC3	10 QC8	10 QC8
G	50 QC4	50 QC4	50 QC9	50 QC9	25 QC4	25 QC4	25 QC9	25 QC9	10 QC4	10 QC4	10 QC9	10 QC9
H	50 QC5	50 QC5	50 QC10	50 QC10	25 QC5	25 QC5	25 QC10	25 QC10	10 QC5	10 QC5	10 QC10	10 QC10

METHOD VALIDATION PARAMETERS

TIER 2 – FIXED VALIDATION PARAMETERS

Accuracy
and
Precision

Quality Controls

- 3 sets, 5 levels, duplicate wells
- 6 occasions, 2 analysts

Accuracy:

- ✓ $\pm 10\%$ of nominal log copies
- $\pm 25-45\%$ of nominal copies

Precision:

- ✓ $\leq 3\%$ based on Ct values
- $\leq 25-45\%$ based on copies

	1	2	3	4	5	6	7	8	9	10	11	12
A	10 ⁸	10 ⁷	10 ⁶	10 ⁵	10 ⁴	10 ³	10 ²	50	25	10	Matrix Blank	Water Blank
B	10 ⁸	10 ⁷	10 ⁶	10 ⁵	10 ⁴	10 ³	10 ²	50	25	10	Matrix Blank	Water Blank
C	10 ⁸	10 ⁷	10 ⁶	10 ⁵	10 ⁴	10 ³	10 ²	50	25	10	Empty	Empty
D	10 ⁸ ULOQ1	10 ⁷ HQC1	10 ⁴ MQC1	50 LQC1	25 LLOQ1	Empty	Empty	Empty	Empty	Empty	Empty	Empty
E	10 ⁸ ULOQ1	10 ⁷ HQC1	10 ⁴ MQC1	50 LQC1	25 LLOQ1	Empty	Empty	10 ⁸ ULOQ2	10 ⁷ HQC2	10 ⁴ MQC2	50 LQC2	25 LLOQ2
F	Empty	Empty	Empty	Empty	Empty	Empty	Empty	10 ⁸ ULOQ2	10 ⁷ HQC2	10 ⁴ MQC2	50 LQC2	25 LLOQ2
G	Empty	Empty	10 ⁸ ULOQ3	10 ⁷ HQC3	10 ⁴ MQC3	50 LQC3	25 LLOQ3	Empty	Empty	Empty	Empty	Empty
H	Empty	Empty	10 ⁸ ULOQ3	10 ⁷ HQC3	10 ⁴ MQC3	50 LQC3	25 LLOQ3	Empty	Empty	Empty	Empty	Empty

METHOD VALIDATION PARAMETERS

TIER 2 – FIXED VALIDATION PARAMETERS

Calibration Curve

Calibration Standards

- Duplicate/Triplicate
- 6-10 levels
- Linear regression
Log Copies vs Ct response
- + & - genomic DNA for dilution effects
- ✓ Amplification efficiency 90-110%
- ✓ $R^2 \geq 0.990$

Sensitivity

Limit of Detection/Quantification

- 20 replicates
- 3 levels
- + gDNA
- ✓ LOD = lowest concentration with $\geq 95\%$ positive wells
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Accuracy and Precision

Quality Controls

- 3 sets, 5 levels, duplicate wells
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Accuracy:

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Precision:

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CHALLENGES AND CONSIDERATIONS

qPCR ASSAY

Challenges:

- Plasmid stability (and sublimation due to storage) at low concentrations
- Dilution buffer e.g. nuclease-free water, TE buffer, total genomic DNA.
Does genomic DNA source matter?
- **Accuracy:**
The linear response is in log copies vs Ct.
Copy number is on a logarithmic scale
- **Precision:**
Ct signal may be affected by technical inhibitory effects and should not be used to calculate precision



Considerations:

- Testing stability if using stored Cal Std and QCs
Single-use working stock aliquots with Cal Std and QCs freshly prepared
- Pooled genomic DNA from various blank matrices for QC and Matrix Blanks.
Determine matrix effects/interference.
- **Accuracy:**
For log copies – tighten acceptance criteria.
For copy number – relax acceptance criteria.
Address low copy number issues.
- **Precision:**
Ct signal provides a useful measure of the inter-assay variation.
Adjust acceptance criteria to detect outliers.

Method Validation

Adjustable parameters

METHOD VALIDATION PARAMETERS

TIER 3 – ADJUSTABLE VALIDATION PARAMETERS

Recovery

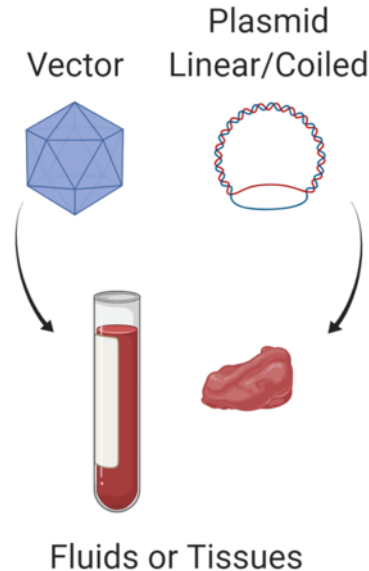
Clinical:

- All matrices
- Vector spike into fluids
- Collection tubes +/- stabilisation buffer

Pre-clinical:

- Selected matrices
- Plasmid spike into tissues
- Tissues frozen or homogenised

Extraction/recovery efficiency



Challenges:

- Cannot mimic vector transfection into target matrix cells
- Control tissues difficult to obtain (e.g. NHP)
- Acceptance criteria?
- Degradation may occur immediately upon spiking

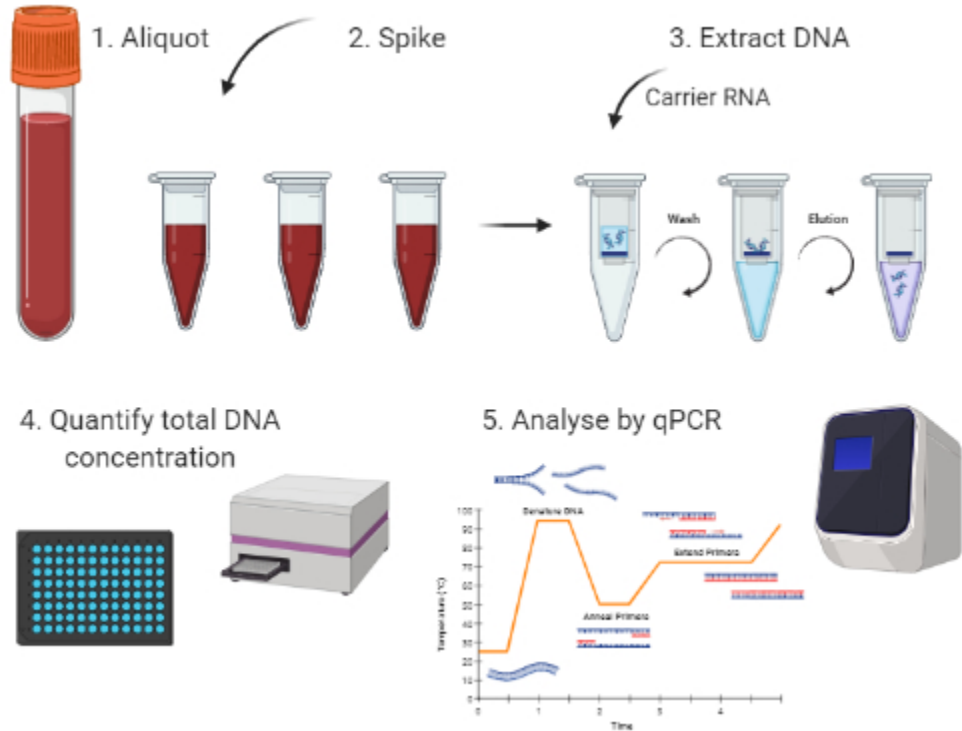
METHOD VALIDATION PARAMETERS

TIER 3 – ADJUSTABLE VALIDATION PARAMETERS

Stability

Spiking Experiments

- 1-2 concentration levels
- 3 aliquots of matrix/level
- Long-term storage stability
- Freeze-thaw stability
- Biological matrix and DNA stability
- Complete sample processing workflow



METHOD VALIDATION PARAMETERS

TIER 3 – ADJUSTABLE VALIDATION PARAMETERS

Vector
Recovery

Stability

Calculations

Clinical:

- All matrices
- Vector spike into fluids
- Collection tubes +/- stabilisation buffer

Pre-clinical:

- Selected matrices
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Extraction/recovery efficiency

Spiking Experiments

- 1-2 concentration levels
- 3 aliquots of matrix/level
- Long-term storage stability
- Freeze-thaw stability
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Vector copy per:

- µg total DNA
 - mL of fluid
 - mg of faeces
- Normalise based on:
- Vol. of sample isolated
 - Vol. of DNA eluted
 - Vol. of DNA analysed

CHALLENGES AND CONSIDERATIONS

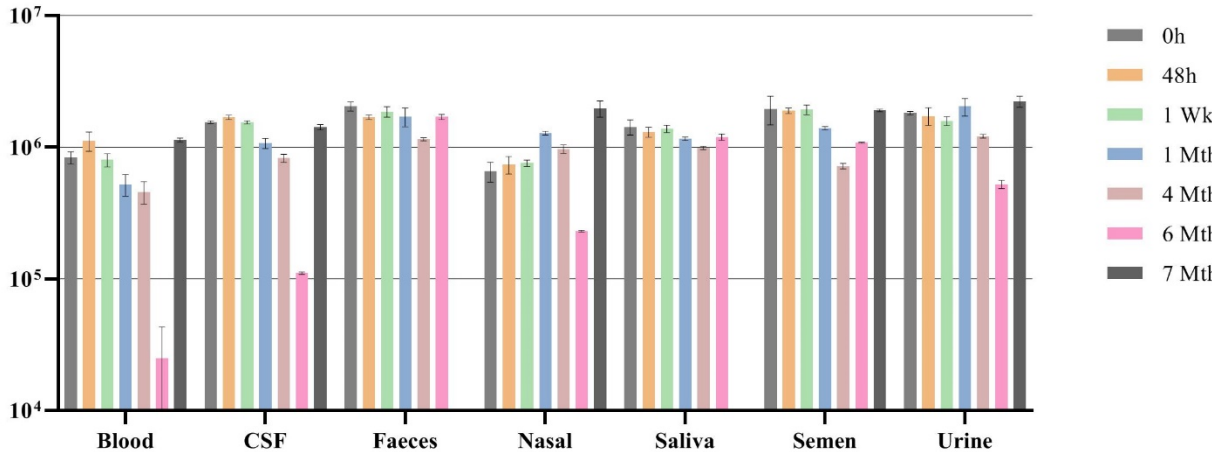
STABILITY ASSESSMENTS

➤ Challenges:

- Variability between occasions introduced by extractions
How to set acceptance criteria?
- For trends, potentially large number of samples required
- e.g. For 8 matrices x 2 levels x 3 aliquots x 5 timepoints = 240

Considerations:

- Assess trends rather than absolute recoveries at each timepoint
- Test a limited no. of matrices if similar



Blood, CSF, Nasal & Urine
– isolated using the same
method on each occasion

Note:

- 6 months low recovery
- 7 months normal

Sample Analysis Considerations

SAMPLE ANALYSIS

NUCLEIC ACID QUANTIFICATION ASSESSMENT

➤ Fluorescence-based methods

- Using a Lambda DNA or Ribosomal RNA calibration standard
- DNA sample used between 1-7 μL
- Specific to DNA or RNA
- Reliable, robust, low inter-assay variability
- However does it require a validation?

➤ UV Spectrophotometer (e.g. Nanodrop)

- A260/280 ratio
- Fast, no calibration standards
- Low sample volume used 1-2 μL
- Non-specific to DNA/RNA
- May result in higher variability during analysis

Nominal Conc. (ng/mL)	2	10	20	100	200	2000
n	33	33	32	33	33	33
Mean Conc.	1.99	10.22	20.01	99.13	199.56	1985.02
CV (%) Conc.	1.4	6.3	3.5	2.9	3.8	4.6
Bias (%) Conc.	-0.4	2.2	0.0	-0.9	-0.2	-0.7
Mean Signal	0.17	0.84	1.64	8.04	16.15	160.47
CV (%) Signal	34.4	10.4	8.9	7.8	7.6	6.7

SAMPLE ANALYSIS

qPCR INHIBITION ASSESSMENT

Approach 1:

- Spike samples with plasmid standard
- Measure spiked vs unspiked sample
- Recommended in FDA document

Challenges:

- High plasmid concentrations in samples may not show inhibitory effects

Approach 2:

- Use exogenous spike for samples vs control spike

Challenges:

- Does not detect target-specific inhibitory effects
- Critical mostly in confirming false negatives

Considerations:

Guidance for Industry

1. Diluting samples at high concentrations
 - will also dilute inhibitors?
 - replicate wells for both spiked and unspiked samples?
2. qPCR inhibitors are rarely (never) target-specific
 - Multiplex exogenous spike and target => reduce technical variability, time and costs

FUTURE OUTLOOK

BIOANALYTICAL METHOD VALIDATION

- There are multiple approaches for evaluating the same parameter
- No regulatory guidelines for qPCR-based assay validations
 - Is there a need for specific qPCR assay validation guideline?
 - We need to consider the risk of current industry practices (= copy/past BA assay criteria from BMV into qPCR assays) vs. creating a (non-science based and premature) specific qPCR guideline which may not include all scientific challenges and nuances required.
 - Requires continued open discussion including all stakeholders rather than immediate action.
 - Learn from Biomarker discussion and confusion created by FDA 2018
 - EBF ready to join the discussion and share experience
- Until we see clear, build on best practice:
 - Understand context of use
 - Adapt LBA guidance where possible
 - Adapt acceptance criteria to reflect assay features and decisions taken
 - Account for specific challenges
 - e.g. spiked vectors will not be incorporate into cells => stability assessments?

Acknowledgments

➤ Philip Timmerman and SC

- Rob Nelson, Covance
- Milena Blaga, Charles River
- Chris Cox, Psioxus
- Philippe Ancian, Charles River
- Manuela Braun, Bayer
- Chiara Cazzin, Aptuit
- Alexandra Rogue, Charles River
- Bing Hu, Merck
- Lydia Michaut, BioAgilytix
- Paul Bryne, Covance
- Veronica Ventura, Envigo
- Tong-Yuan Yang, Janssen/J&J



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